

Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.

Stockholm, 1 December 2020

To the bondholders in:

ISIN: SE0009806946 – ALM Equity AB (publ) maximum SEK 1,000,000,000 senior unsecured callable floating rate bonds

CONDITIONAL NOTICE OF EARLY REDEMPTION

This conditional notice of early redemption has been sent on 1 December 2020 to Bondholders directly registered as of 30 November 2020 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this notice to the

Reference is made to the terms and conditions of the above-mentioned bond issue (with an aggregate amount outstanding of SEK 600,000,000) (the “**Bonds**”) issued ALM Equity AB (publ) (the “**Issuer**”) initially on 19 May 2017 in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives conditional notice to all Holders of the Issuer’s outstanding Bonds for early redemption of the Bonds in full in accordance with Clause 10.3 (*Early voluntary redemption by the Issuer (call option)*) of the Terms and Conditions (the “**Redemption**”). The Redemption Date is set to 29 December 2020 and the Record Date for the Redemption will be 23 December 2020, *i.e.* five Business Days prior to the Redemption Date.

The Redemption is conditional upon the successful completion of a SEK-denominated senior unsecured capital markets transaction (in accordance with the press release published by the Issuer 30 November 2020) prior to the Record Date (the “**Condition**”). The fulfilment of the Condition will be confirmed to the Holders through a press release. Should the Condition not be fulfilled prior to the Record Date, the Redemption will not occur (unless the Condition has been waived by the Issuer acting in its sole and absolute discretion) which will, in such case, be confirmed to the Holders through a press release.

If the Condition is satisfied, the Redemption is irrevocable and the Bonds will be redeemed on the Redemption Date at 100.75 per cent. of the Nominal Amount (*i.e.* SEK 1,007,500 per Bond) plus accrued but unpaid interest from but excluding the preceding Interest Payment Date up to and including the Redemption Date. The redemption amount will be paid to each person who is registered as owner of Bonds in the debt register maintained by the CSD at end of business on the Record Date. In connection with the Redemption, the Bonds will be delisted from Nasdaq Stockholm. Any Bonds held by a Group Company may be cancelled prior to the Record Date.

This notice is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For additional information, please contact:

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ALM EQUITY AB (publ)